UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

SECURITIES AND EXCHANGE	§
COMMISSION,	§
	§
Plaintiff,	§
v.	§ CIVIL ACTION NO. H-05-03134
	§
MEGAMANIA INTERACTIVE INC, et	§
al,	§
	§
Defendants.	§

MEMORANDUM AND ORDER

The Court has been informed that the parties to this lawsuit have reached a settlement, subject to final approval by the Securities and Exchange Commission. Accordingly, the case is **STAYED** pending completion of the settlement process. All current deadlines are **VACATED**, and all pending motions are **DENIED AS MOOT**.

IT IS SO ORDERED.

SIGNED this 30th day of May, 2006.

KEITH P. ELLISON UNITED STATES DISTRICT JUDGE

Les P. Ellison

TO INSURE PROPER NOTICE, EACH PARTY WHO RECEIVES THIS ORDER SHALL FORWARD A COPY OF IT TO EVERY OTHER PARTY AND AFFECTED NON-PARTY EVEN THOUGH THEY MAY HAVE BEEN SENT ONE BY THE COURT